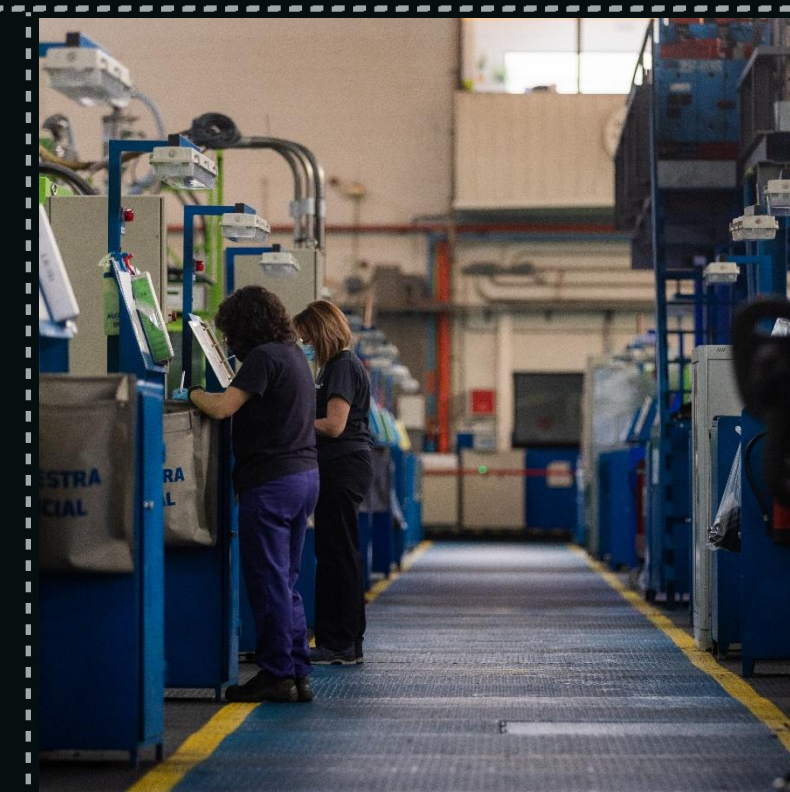
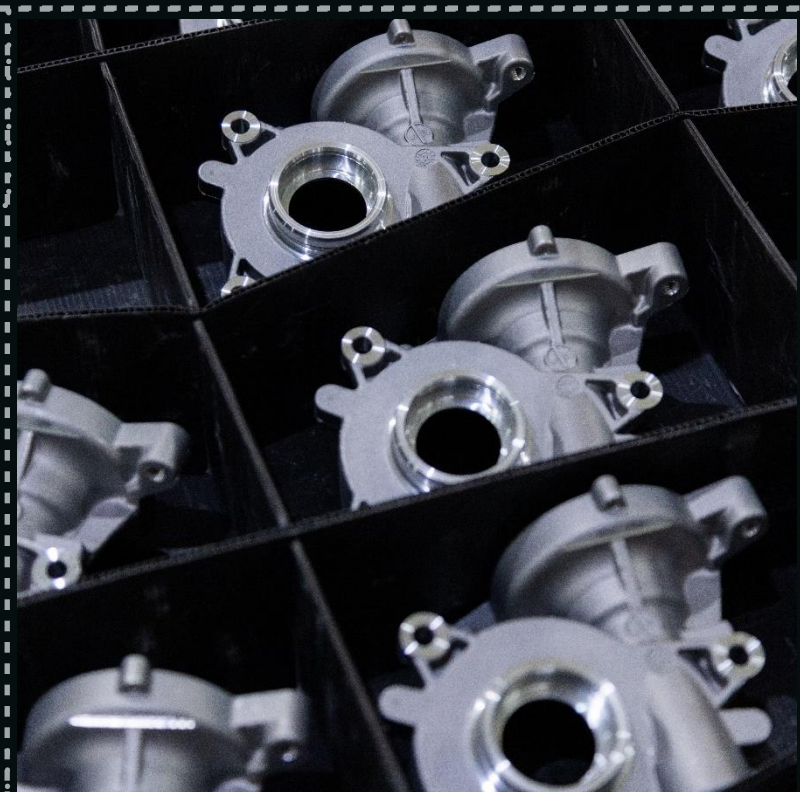




TEKNIA

Your manufacturing partner for mobility



2023

Group H1 Results





TURNOVER	€229.4M +29% vs H1 2022	Strong reactivation of orders and production during the first semester
EBITDA	€24.1M +70% vs H1 2022	EBITDA record in six months, increasing month after month and highest semester EBITDA in Teknia's history
%EBITDA MARGIN	10.5% +2.5pp vs H1 2022	0.9% EBITDA higher than budgeted levels
NET PROFIT	€9.25M +95% vs H1 2022	Nearly doubling net profit vs 2023
NET DEBT / EBITDA	x2.21 x2.59 in H1 2022	Solid financial profile, marked by a low level of leverage, resulting into a recurring NFD/EBITDA ratio in controlled securities
CASH	€17M €17M in H1 2022	Recurring operating flow generation capacity
CAPEX	€9.4M 4.1% o/sales	Substantial renewal of the machinery park in order to strengthen productivity and competitive advantage for the future





Path of growth continuity

Turnover

Expected reactivation of orders and recovery of production after overcoming the negative impacts of previous periods (COVID-19/ microchips downturn/supply chain problems).

EBITDA

Continuation of the scenario of rising costs (especially labor) but a contantion of the increases in the prices of raw materials and energy is observed.

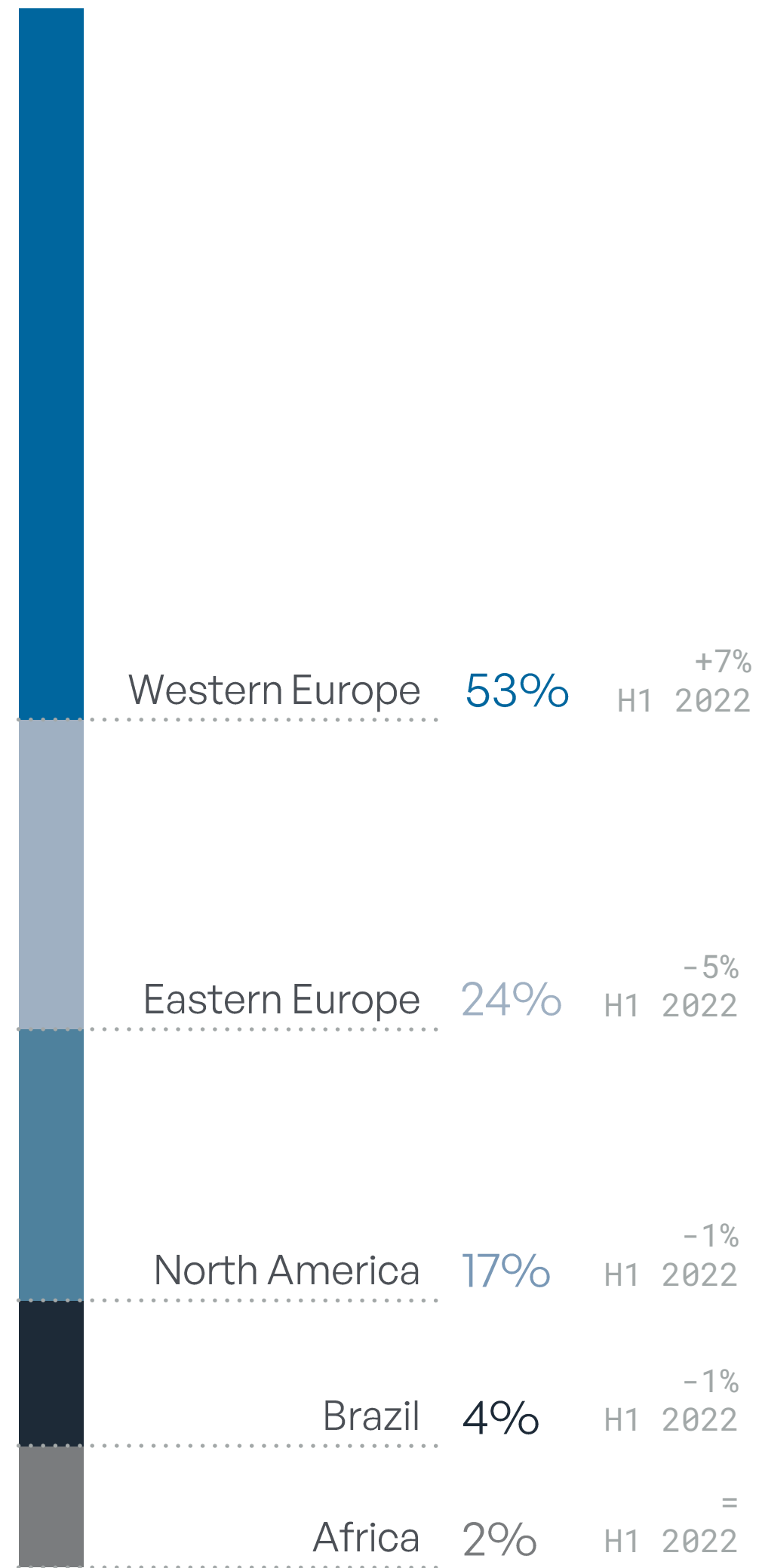
EBIT

EBIT slightly impacted by CAPEX intensive activity.

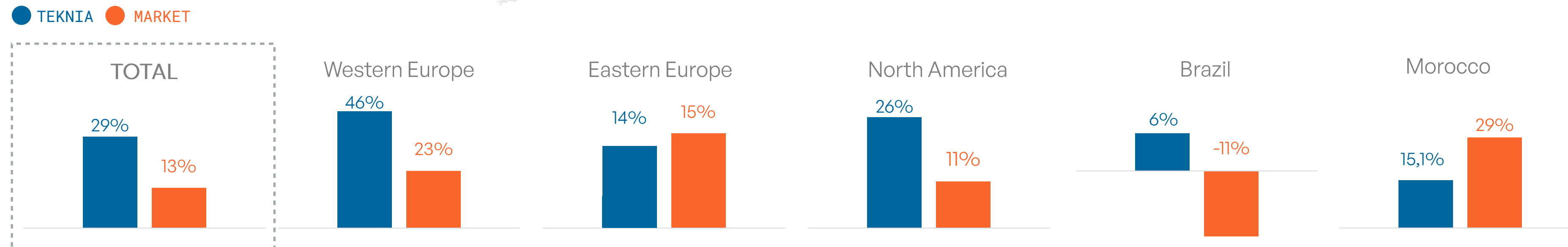
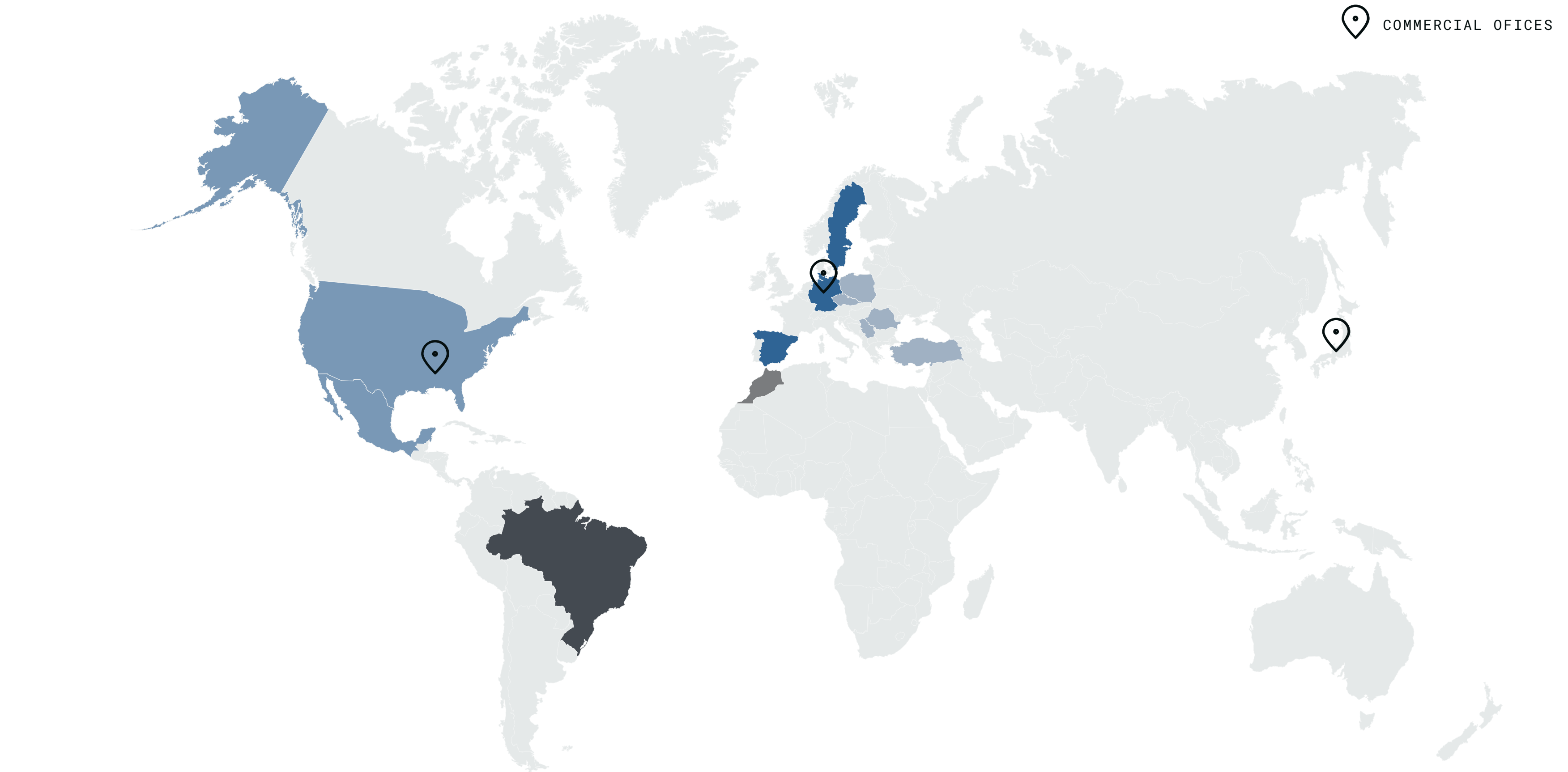
	H1 2021	H1 2022	H1 2023
TURNOVER	174.5	178.0	229.4
EBITDA	20.1	14.2	24.1
% EBITDA MARGIN	11.5%	8.0%	10.5%
EBIT	12.8	6.7	15.1
% EBIT MARGIN	7.3%	3.8%	6.6%
NET PROFIT*	8.64	4.74	9.25

IN € MILLION

*ESTIMATED TAXES

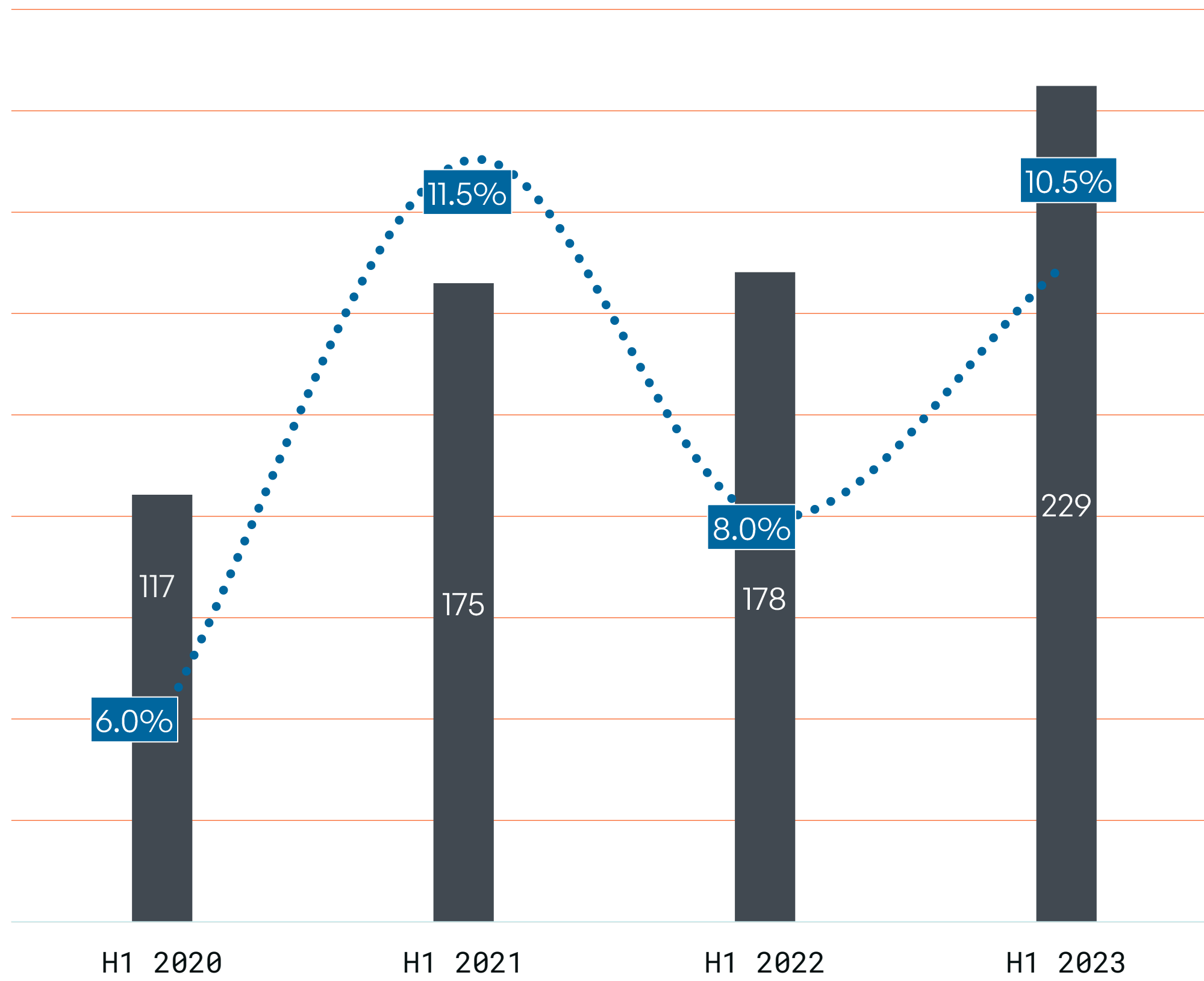


DATA SOURCES: INTERNAL INFORMATION 2023 AND S&P GLOBAL





Turnover & EBITDA margin

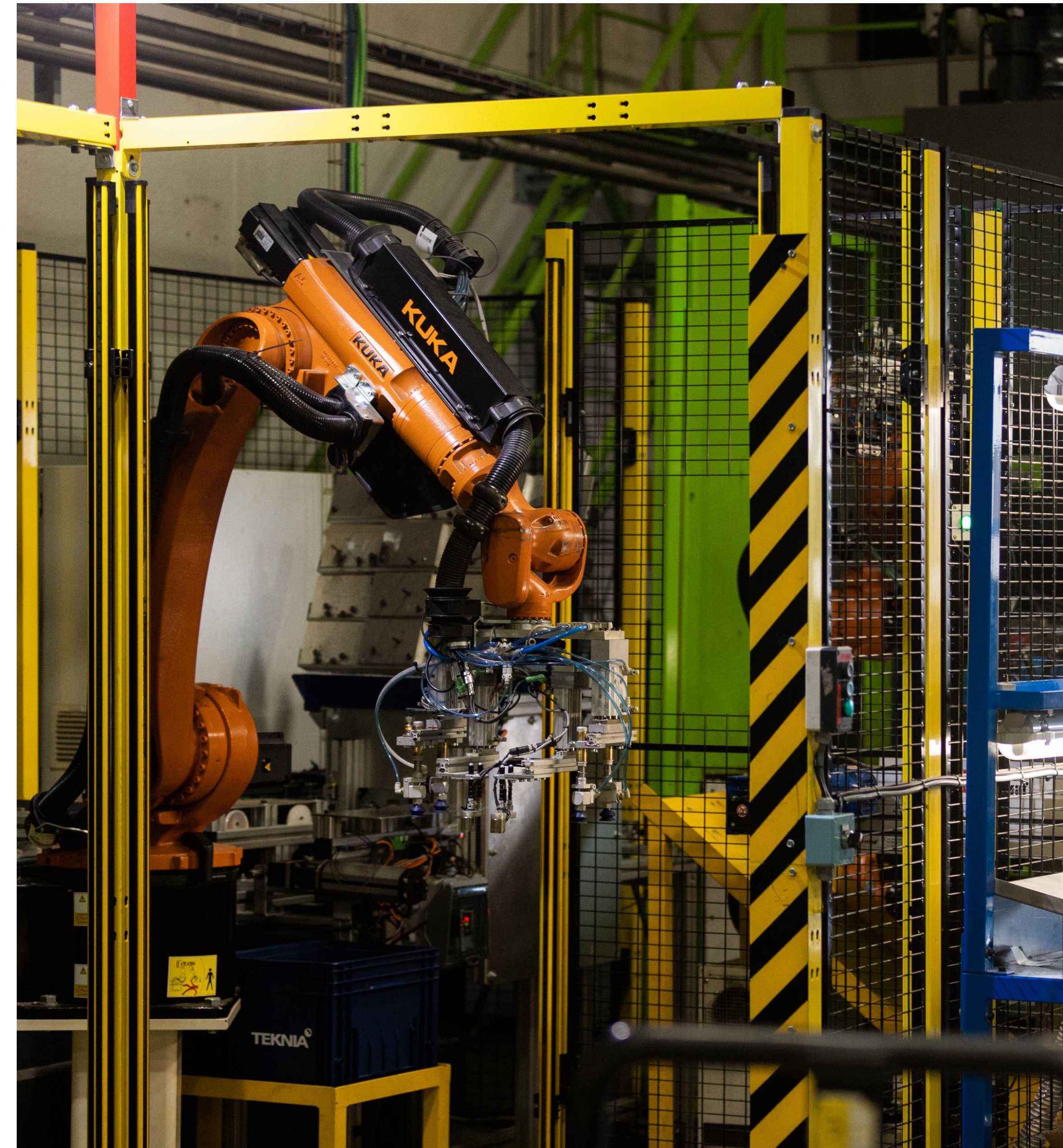


TURNOVER (M€)



% EBITDA MARGIN

DATA SOURCE: INTERNAL INFORMATION 2023





Teknia Vimmerby: our new factory in Sweden

Teknia continues its international expansion and acquires a Swedish company.

Dedicated to the injection and machining of aluminum and magnesium, a key materials in electrification.

This new factory reinforces the strategy in aluminum technology due to the need for lighter vehicles.





Teknia Financial Rating

Step up rating from “BB” to “BB+”

EthiFinance
Ratings

BB+ ISSUER RATING
Long-term Rating

Tendencia: Estable

Fecha de primer rating: 20/06/2016
Fecha de revisión: 18/07/2023

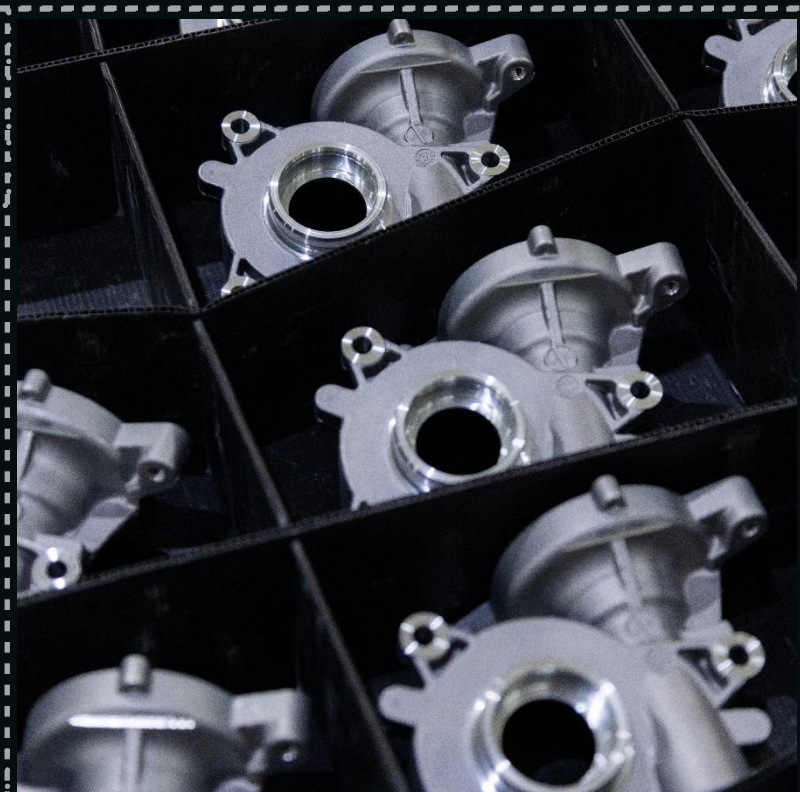
MAJOR STRENGTHS

- Low level of leverage, which results in a recurring DFN/EBITDA ratio in controlled levels
- High degree of interest coverage via EBITDA
- Adequate management of the negative sectoral environment of recent years, which reinforces its credit quality



TEKNIA

Your manufacturing partner for mobility



DISCOVER MORE
www.tekniagroup.com



2023

Thank you for your attention

CONNECT WITH US

@tekniagroup
Teknia

